

CORPORATE ADVISORY SERVICES



Wolf Management Consulting

A.B.N: 18 184 526 648

The team at Wolf Management Consulting (Wolf) has over 20 years' experience in corporate advisory services. Ranging from company start-ups to private to public company conversions and Australian Stock Exchange listings, via back doorings or Initial Public Offerings. We also have extensive capital raising experience underpinning value creation.

*Wolf's clients are typically high-tech businesses in the **Mining and Mineral Resources and Energy sectors** where value creation involves new or innovative approaches in markets. Wolf brings multi-disciplinary technical understandings, extensive corporate management (listed and unlisted company) experience and an in depth knowledge of investor requirements along with investor networks to the corporate advisory and capital raisings services provided, supporting the greatest potential for success.*

*Wolf works with a network of active investors across **Australia, Asia, Europe and the Middle East** and can bring highly skilled legal and accounting associates to the services provided – ensuring the highest level of corporate governance is maintained, cost effectively and again underpinning the greatest likelihood of success.*

*Wolf's directors have raised over A\$20 million dollars in pre-cashflow high-tech asset intense businesses in the past 12 years in the **Mining and Energy sectors**.*

SERVICE OFFERING:

For businesses who want to start their business growth journey Wolf Offers:

*An **Opportunity Assessment** – A concise, fully costed/budgeted and scheduled capital raising option review/report. Based on current market activity and the businesses' current structure, performance and objectives, suitable for Board level decision making.*

For businesses well advanced with restructuring or capital raising activities Wolf can provide supplementary services across every aspect of these process, co-ordinating with other providers.

OFFICES IN MELBOURNE AND PERTH

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